



## In-Force Insurance Report

Prepared For: Haven Humane Society

Date: January 1, 2012

Confidential

Insured First Name	Insured Last Name	Policy Number	Effective Date	Face Amount (Death Benefit)	Annual Premium	Modal Premium	Payment Mode	Current Surrender Value	Scheduled "Paid Up" Date	Policy Carrier
Annabella	Ojeda	Z02595625	10/1/2011	\$25,000	\$668.00	\$668.00	5-Pay	\$28	10/1/2016	West Coast Life
Ronnie	Stamp	4350471035	1/1/2012	\$100,000	\$6,340.00	\$29,253.00	Lump Sum	\$0	1/1/2012	Assurity
Arlene	Dougherty	65857412	12/1/2011	\$50,000	\$2,428.00	\$2,428.00	5-Pay	\$65	12/1/2016	TransAmerica
Shirley	Escobar	65898745	1/1/2012	\$25,000	\$1,214.00	\$115.00	Monthly	\$0	1/1/2017	TransAmerica
Jim	Beaver	Z02598745	10/1/2011	\$25,000	\$1,997.00	\$9,240.00	Lump Sum	\$1,000	10/1/2011	West Coast Life
Deborah	Kelsey	69859898	11/1/2011	\$100,000	\$8,599.00	\$8,599.00	5-Pay	\$46	11/1/2016	TransAmerica
Robert	Johnson	69857412	2/1/2012	\$25,000	\$1,979.00	\$1,979.00	5-Pay	\$0	2/1/2017	TransAmerica
Landon	Anderson	4350498745	9/1/2011	\$25,000	\$1,358.00	\$1,358.00	5-Pay	\$12	9/1/2016	Assurity
Jorjanna	Bielfeldt	69851215	9/1/2011	\$50,000	\$2,428.00	\$2,428.00	5-Pay	\$18	9/1/2016	TransAmerica
Santos	Cardenas	68857471	1/1/2012	\$500,000	\$19,381.00	\$87,443.00	Lump Sum	\$0	1/1/2012	TransAmerica
Joan	Rosenstrom	68859896	2/1/2012	\$50,000	\$1,782.00	\$1,782.00	5-Pay	\$0	2/1/2017	TransAmerica
Jergen	Prochtow	68869814	8/1/2011	\$25,000	\$2,946.00	\$2,946.00	5-Pay	\$17	8/1/2016	TransAmerica
Christine	Scavello	68867414	7/1/2011	\$25,000	\$891.00	\$891.00	5-Pay	\$8	7/1/2016	TransAmerica
Antoine	Marcinik	68862424	8/1/2011	\$50,000	\$2,716.00	\$709.00	Quarterly	\$2	8/1/2016	TransAmerica
Juana	Luna	Z02545478	12/1/2011	\$50,000	\$1,782.00	\$9,249.00	Lump Sum	\$2,258	12/1/2016	West Coast Life
Miguel	Gutierrez	68845147	12/1/2011	\$50,000	\$5,891.00	\$5,891.00	5-Pay	\$67	12/1/2011	TransAmerica
Chevonne	Gagne	4350498525	3/1/2012	\$25,000	\$2,586.00	\$2,586.00	5-Pay	\$0	3/1/2017	Assurity
John	Clethen	Z02567415	2/1/2012	\$25,000	\$2,946.00	\$2,946.00	5-Pay	\$0	2/1/2017	West Coast Life
Reginald	Atkinson	Z02564147	1/1/2012	\$25,000	\$741.00	\$741.00	5-Pay	\$0	1/1/2017	West Coast Life